

CHILEAN BLUEBERRY COMMITTEE
CROP & EXPORTS REPORT

WEEKLY ADVANCE WEEK 47 (17th NOV until 23th Nov, 2025)

Powered by iQonsulting

Comité
de Arándanos



Editorial

This week's **Crop & Exports Report** incorporates the adjusted projected curve for the 2025/26 season. The recorded temperatures and, consequently, the high Degree Day Accumulation in some regions have resulted in an earlier season than projected in the first October estimate. However, the total estimated volume for the season remains unchanged at **91,477 tons**.

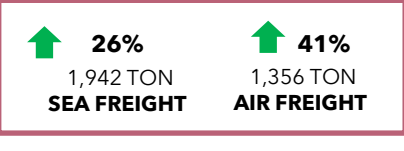
During week 47, a total of **1,367 tons** were exported, with Asia as the main destination, accounting for 35% of the weekly volume. On a cumulative basis, **South Korea** has positioned itself as the leading market, with a 48% share.

As of week 47, the season has reached **3,403 tons**, representing a 34% growth compared to the same period last season. Of this volume, 63% corresponds to Renewals varieties.

In the varietal breakdown, **Suzie Blue** leads with a 33% share, totaling 1,132 tons. It is followed by **Magnifica (CV 12-19)** with 12%, and **Duke** with 10%.

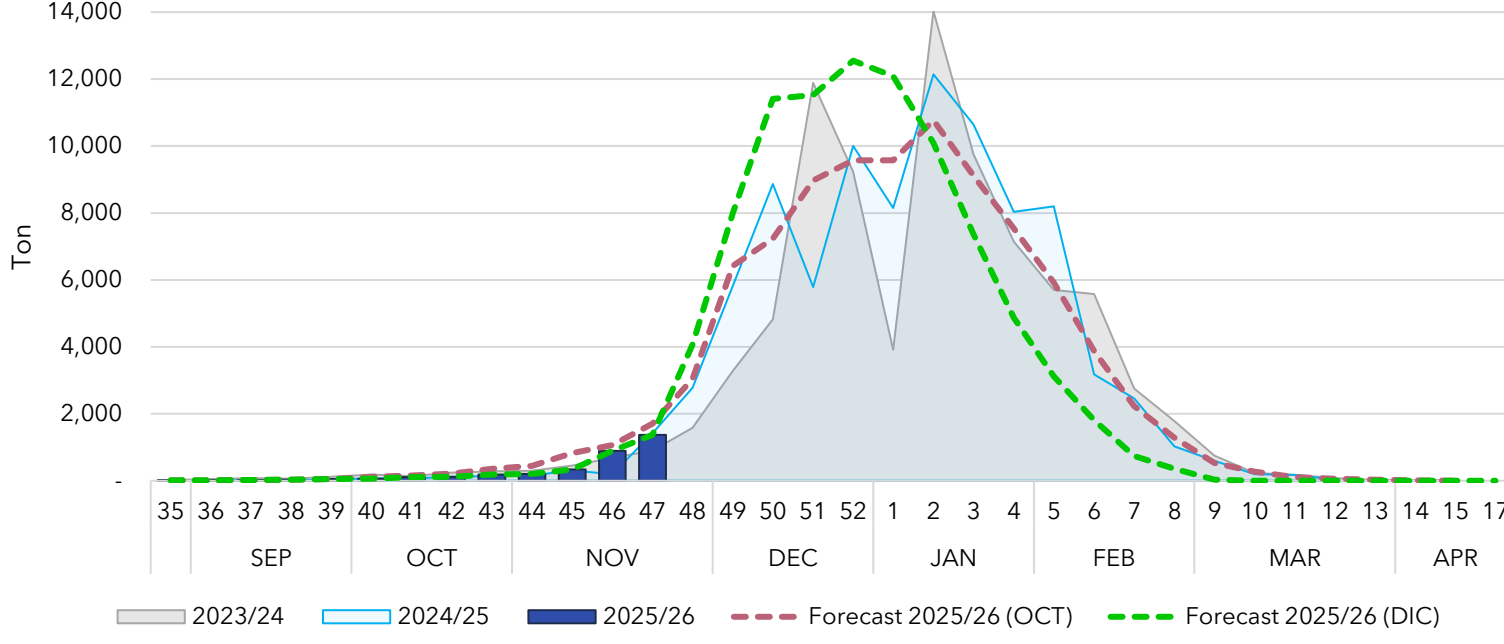
Regarding the origin of the fruit exported during week 47, Maule accounted for 39% of the volume, followed by O'Higgins with 22% and Ñuble with 18%.

Month	Week	Export Progress (Ton)					Total (Ton)				Organic	
		2025/26					2025/26	2024/25	Accum 2025/26	Accum estimate	Accum	Share %
		USA	EUR. CONT.	UK	ASIA	OTHER						
Aug	35				11		11		11	11		
Sep	36				10		10	6	21	21		
Sep	37				27		27	14	48	48		
Sep	38				28	1	29	3	77	77		
Sep	39				48		48	44	125	125		
Oct	40				60		60	67	185	246		
Oct	41				104		104	66	289	398		
Oct	42	13			106		119	120	408	613	13	3%
Oct	43	13			175	2	190	142	598	971	26	4%
Nov	44	15			192		207	155	805	1,411	41	5%
Nov	45	38	20	16	256	12	341	311	1,146	1,146	63	5%
Nov	46	194	200	136	343	18	890	191	2,036	2,036	102	5%
Nov	47	380	386	75	479	48	1,367	1,420	3,403	3,403	172	5%
Total to W-47 2025/26		653	606	226	1,838	81	3,403		Export Progress vs total estimated			
Total to W-47 2024/25		756	209	162	1,349	72	2,548					
Total to W-47 2023/24		1,649	360	186	1,290	83	3,568					
VAR 25/26 vs 24/25		-14%	190%	40%	36%	12%	34%					
VAR 25/26 vs 23/24		-60%	68%	21%	43%	-3%	-5%					

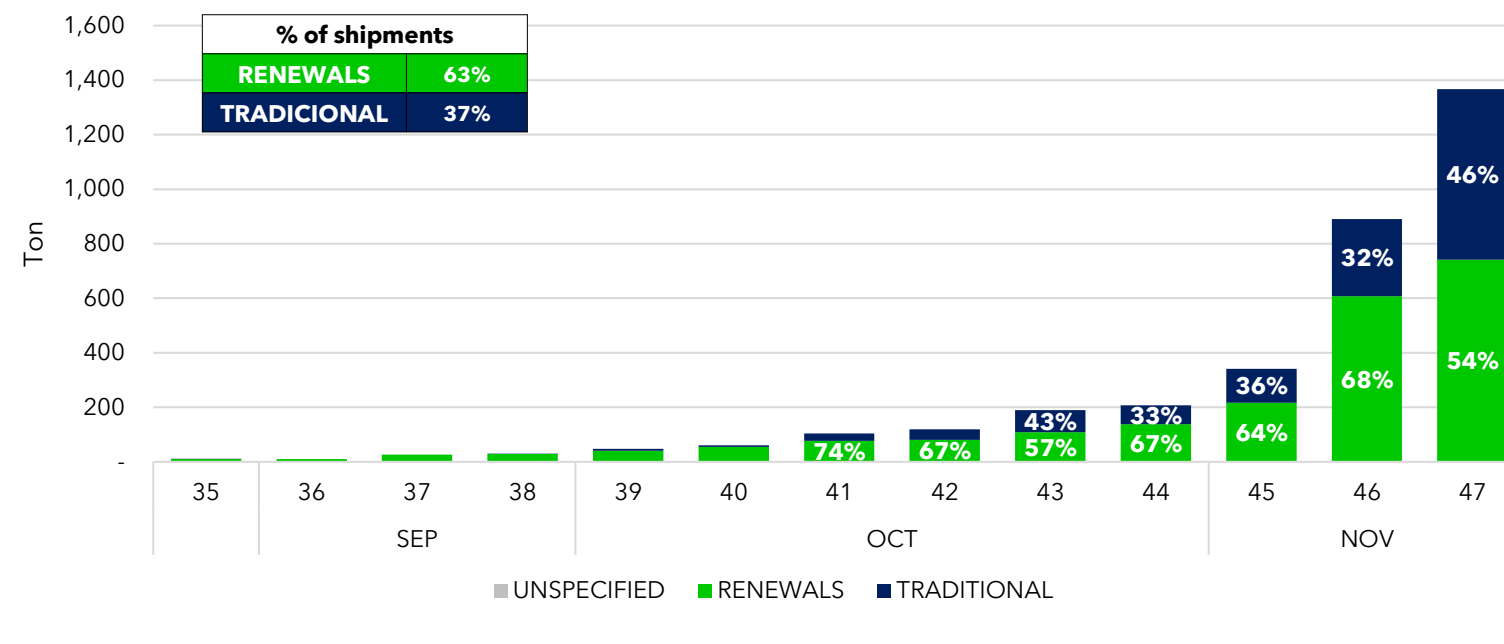


BLUEBERRY WEEKLY SHIPMENT

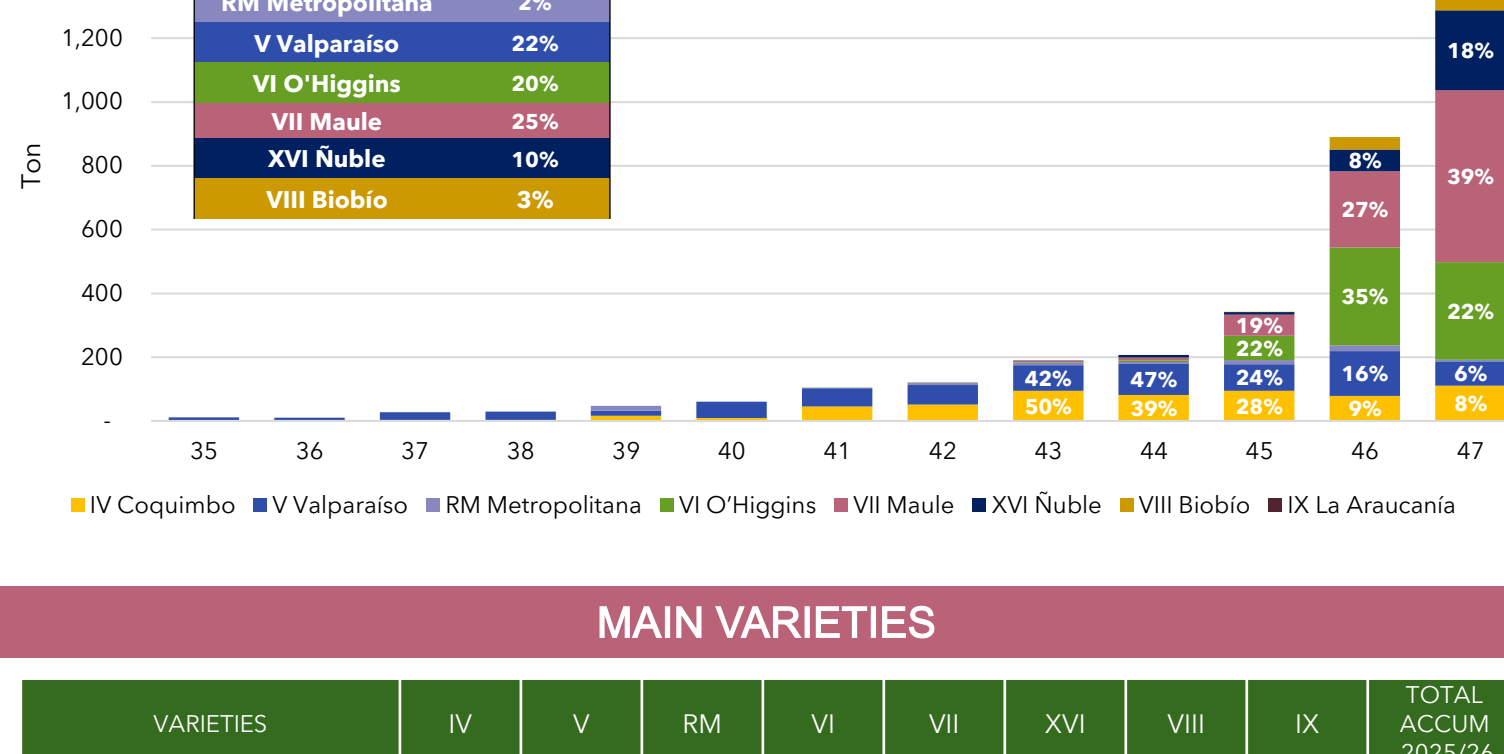
WEEKLY PROGRESS



WEEKLY PROGRESS BY GROUP



WEEKLY PROGRESS BY REGION



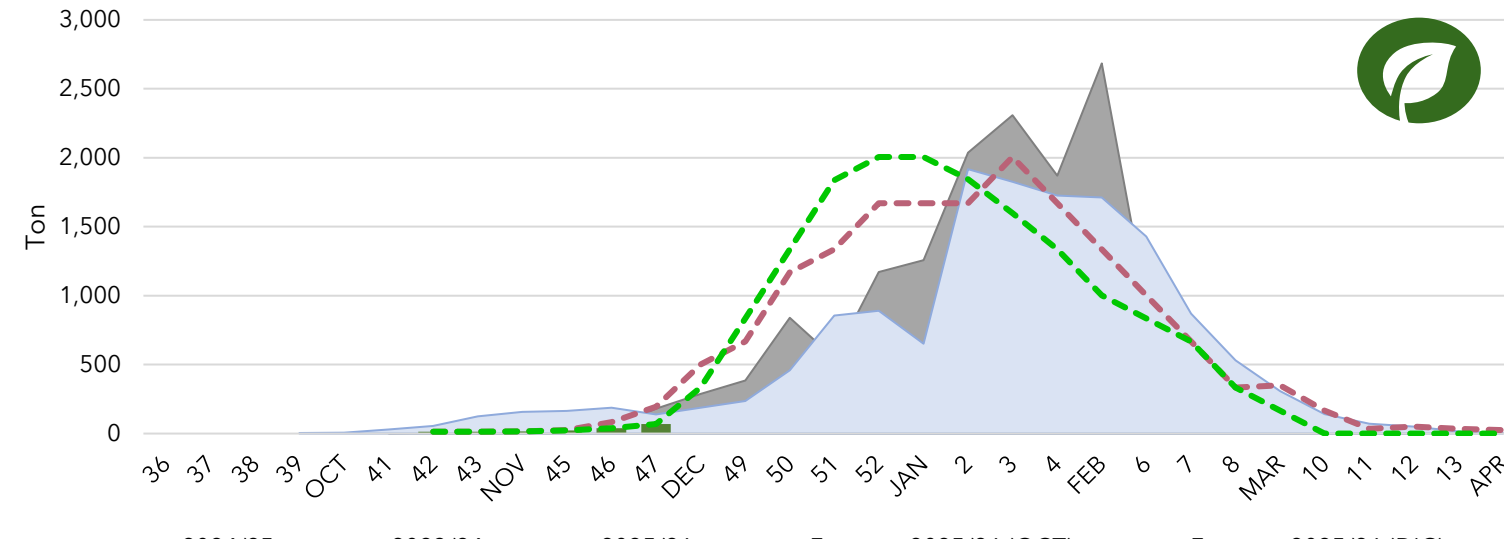
MAIN VARIETIES

VARIETIES	IV	V	RM	VI	VII	XVI	VIII	IX	TOTAL ACCUM 2025/26
SUZIE BLUE	26	106	13	410	354	183	40		1,132
MAGNIFICA (CV 12-19)	24	286	14	74					399
DUKE		4		21	242	57	21	0,4	345
SEKOYA POP (FCM14052)	10	241		15	4	44	1		313
EMERALD	231	21		15	31	0	3		302
OTRAS	299	74	44	163	226	52	52	2	912
TOTAL	589	732	71	697	858	336	117	2	3,403

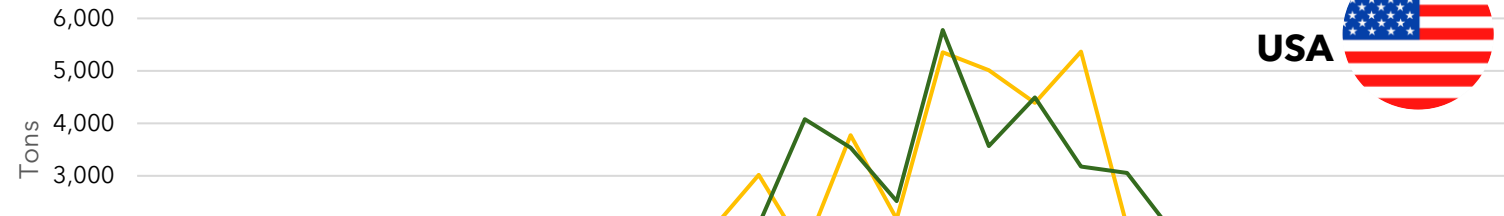
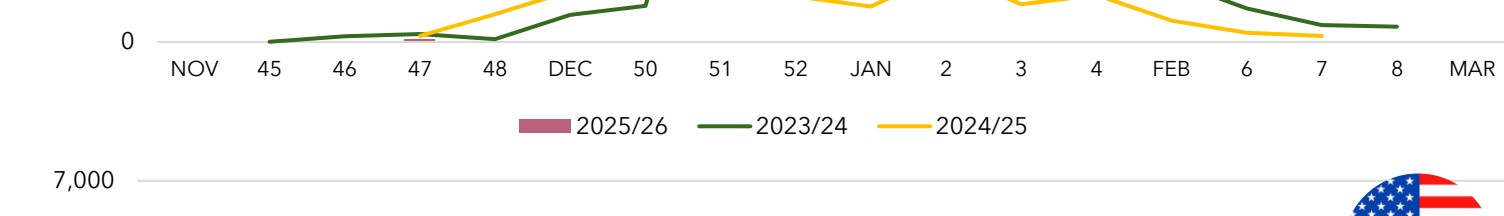
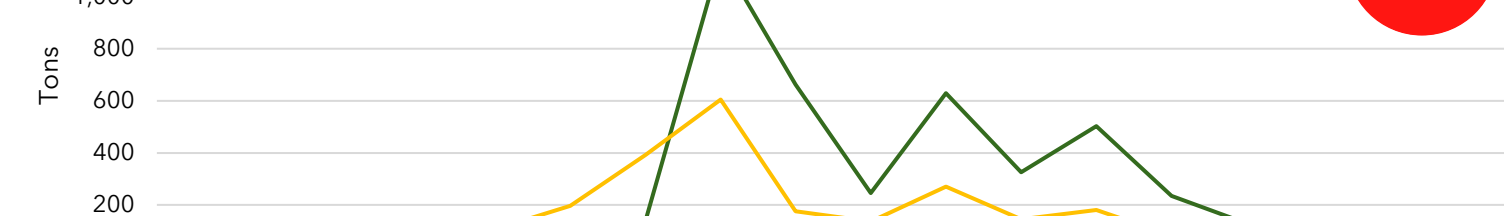
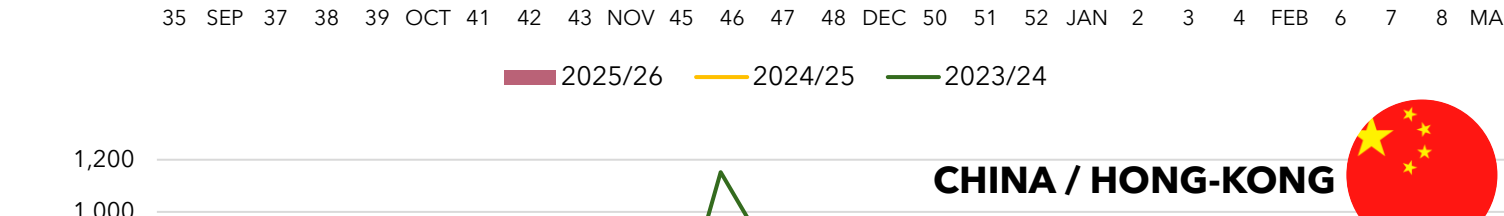
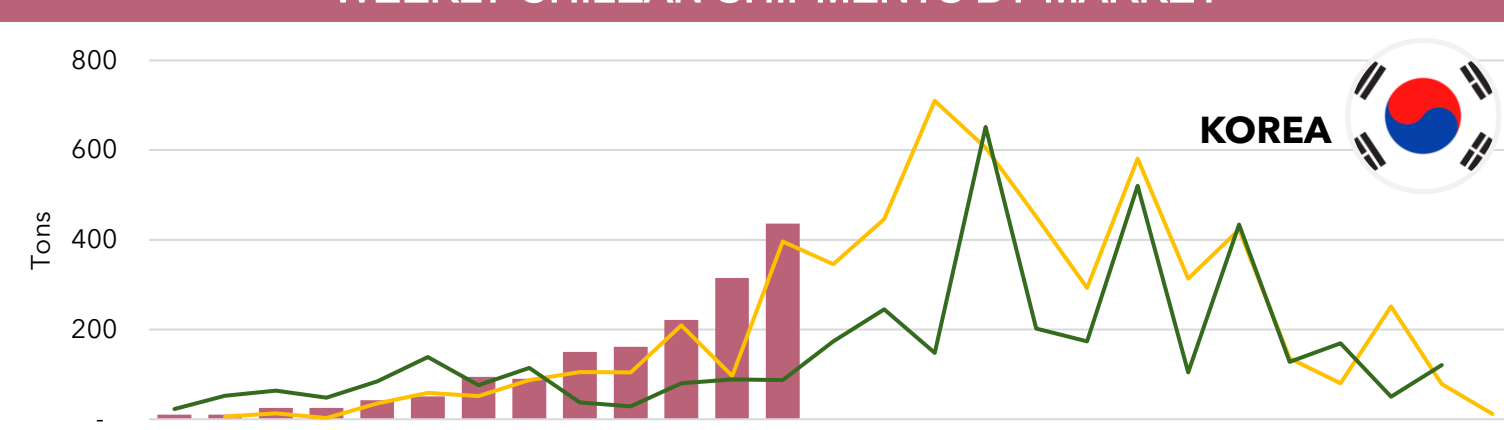
MAIN DESTINATION COUNTRY

Country (Ton)	Accum. to W-47 2023/24	Accum. to W-47 2024/25	Accum. to W-47 2025/26	Part. % by Country 2025/26	Var 25/26 vs 24/25
KOREA		966	1,175	48%	39%
USA		1,649	756	19%	-14%
HOLLAND		222	209	16%	167%
ENGLAND		186	162	7%	40%
TAIWAN		84	65	3%	75%
OTHERS		461	182	6%	21%
TOTAL		3,568	2,548	100%	34%

CHILEAN ORGANIC WEEKLY ADVANCE



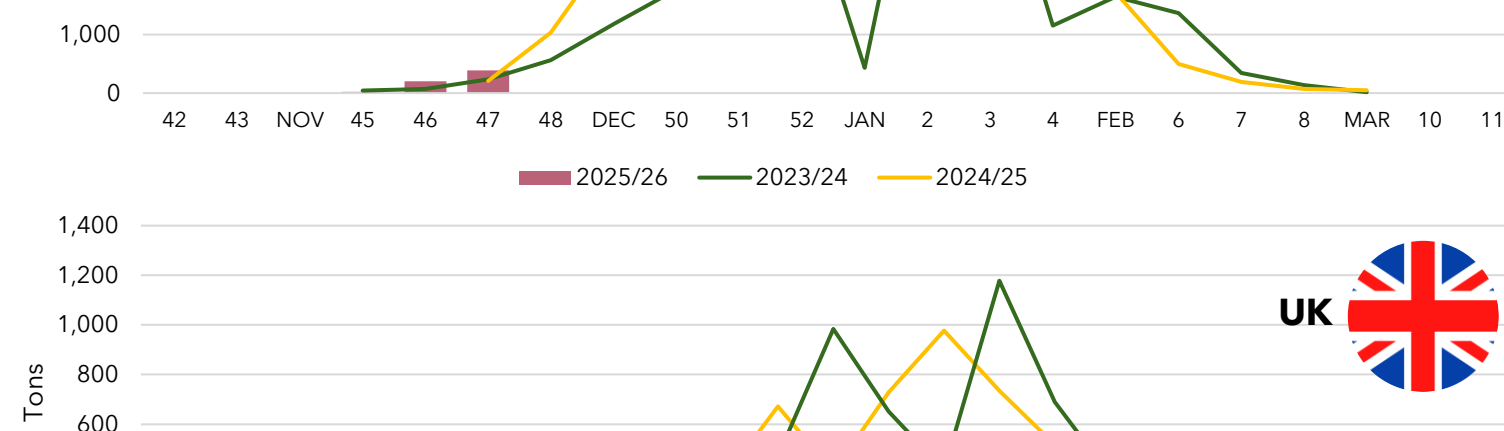
WEEKLY CHILEAN SHIPMENTS BY MARKET



CHILEAN FROZEN

2023	2024	2024* Oct	2025* Oct	Var 2024* vs 2025*
46,067	49,760	45,225	65,174	44%

Chilean Frozen Blueberries: monthly departuress. All markets.



Chilean Frozen Blueberries: monthly volume by market

