

CHILEAN BLUEBERRY COMMITTEE CROP & EXPORTS REPORT

WEEKLY ADVANCE WEEK 07 (9th until 15th Feb 2026)

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Comité de Arándanos



Editorial

This edition marks the close of the "Crop Report" shipments for the 2025/26 season, with only a marginal volume remaining to be exported. On a cumulative basis, the campaign reached a total of 92,000 tons, representing a 2% increase compared to the previous season.

The exported volume stood slightly above the projections made during the season: it was 0.5% higher than the initial October estimate, 0.6% above the December forecast, and 5% above the second adjustment made that same month.

The growth in exports this season is explained by stronger performance of renewals varieties, which increased by 14%, while traditional varieties recorded a slight decline of 1%. By the end of the season, 76% of shipments corresponded to traditional varieties, while 24% were renewals varieties.

Regarding destination markets, Europe ranked first with 46,405 tons, accounting for 50% of total shipments and posting a 19% increase compared to the 2024/25 season. Within Europe, the Netherlands stood out with a 24% increase, followed by the United Kingdom with 5% growth.

In second place, the United States totaled 33,483 tons, equivalent to 36% of the exported volume, reflecting a 15% decrease compared to the

previous season. In contrast, shipments to Canada grew by 32%.

Asia ranked third with 8,651 tons and a 9% share, showing an 8% contraction. While Korea (+14%) and Taiwan (+89%) posted positive performances, the rest of the Asian markets recorded declines in volume, particularly China, which registered a 64% decrease.

Latin America, meanwhile, grew by 4% compared to the previous season. Argentina and Brazil concentrated most of the shipments, with Colombia standing out with a 657% increase.

In the fresh organic blueberry segment, exports reached 17,953 tons, representing 20% of total fresh exports and recording a 13% year-on-year increase. The main destinations for organic blueberries were the United States, with 12,000 tons, and Europe, with 4,000 tons.

Frozen blueberries showed significant expansion compared to 2024, closing 2025 with a total of 72,464 tons, equivalent to a 46% increase in volume.

At the regional level, Maule remained the main area of origin, accounting for 37% of shipments, followed by Nuble (26%) and Biobío (12%).

Month	Week	Export Progress (Ton)					Total (Ton)				Organic	
		USA	EUR. CONT.	UK	ASIA	OTHER	2025/26	2024/25	Accum 2025/26	Accum estimate	Accum	Share %
Aug	35				11		11	8	11	11		
Sep	36				10		10	6	21	21		
Sep	37				27		27	14	48	48		
Sep	38				28	1	29	3	77	77		
Oct	39				48		48	44	125	125		
Oct	40				60		60	67	185	185		
Oct	41				104		104	66	289	289		
Oct	42	13			106		119	120	408	408	13	3%
Oct	43	13			175	2	190	142	598	598	26	4%
Nov	44	15			192		207	155	805	805	41	5%
Nov	45	38	20	16	256	12	341	311	1,146	1,146	63	5%
Nov	46	194	200	136	329	18	877	191	2,023	2,023	102	5%
Nov	47	366	386	75	557	48	1,431	1,420	3,454	3,454	172	5%
Nov	48	1,489	3,988	483	883	204	7,047	2,779	10,501	10,414	651	6%
Dec	49	2,420	5,199	669	1,096	306	9,689	5,828	20,191	19,557	1,511	7%
Dec	50	3,794	6,120	740	811	341	11,806	8,863	31,997	30,445	3,086	10%
Dec	51	2,650	6,853	1,127	871	381	11,882	5,789	43,879	42,193	4,808	11%
Dec	52	3,678	3,763	619	810	202	9,072	10,005	52,951	53,791	6,404	12%
Jan	1	4,476	4,452	805	470	413	10,616	8,149	63,567	65,147	8,979	14%
Jan	2	3,930	4,974	928	725	435	10,992	12,140	74,559	74,230	11,963	16%
Jan	3	3,368	1,401	265	348	242	5,624	10,639	80,183	79,945	13,883	17%
Jan	4	2,661	1,522	368	413	345	5,309	8,032	85,492	83,667	15,537	18%
Jan	5	2,178	445	109	164	164	3,061	8,197	88,552	86,017	16,808	19%
Feb	6	1,796	431	195	120	197	2,738	3,182	91,291	86,982	17,683	19%
Feb	7	417	120	24	37	120	718	2,460	92,000	87,277	17,953	20%
Total 2025/26		33,483	39,848	6,557	8,651	3,462	92,000					
Total 2024/25		39,328	32,569	6,291	9,416	3,036	90,639					
Total 2023/24		39,650	27,653	6,916	9,549	2,560	86,327					
VAR 25/26 vs 24/25		-15%	22%	5%	-8%	14%	2%					
VAR 25/26 vs 23/24		-16%	44%	-5%	-9%	35%	7%					

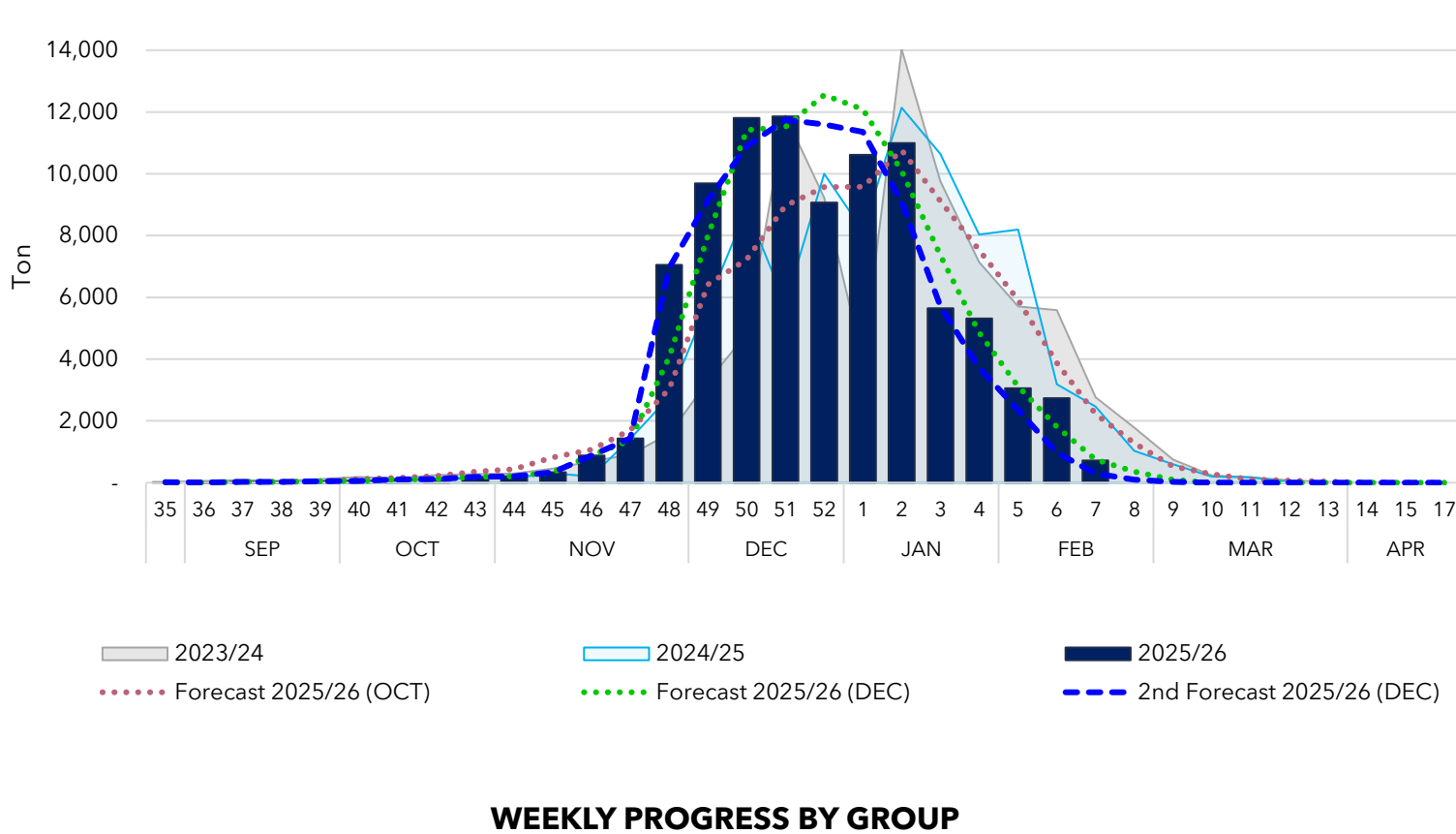
Export Progress vs total estimated: **105%**

↑ **2%** 87,275 TON SEA FREIGHT

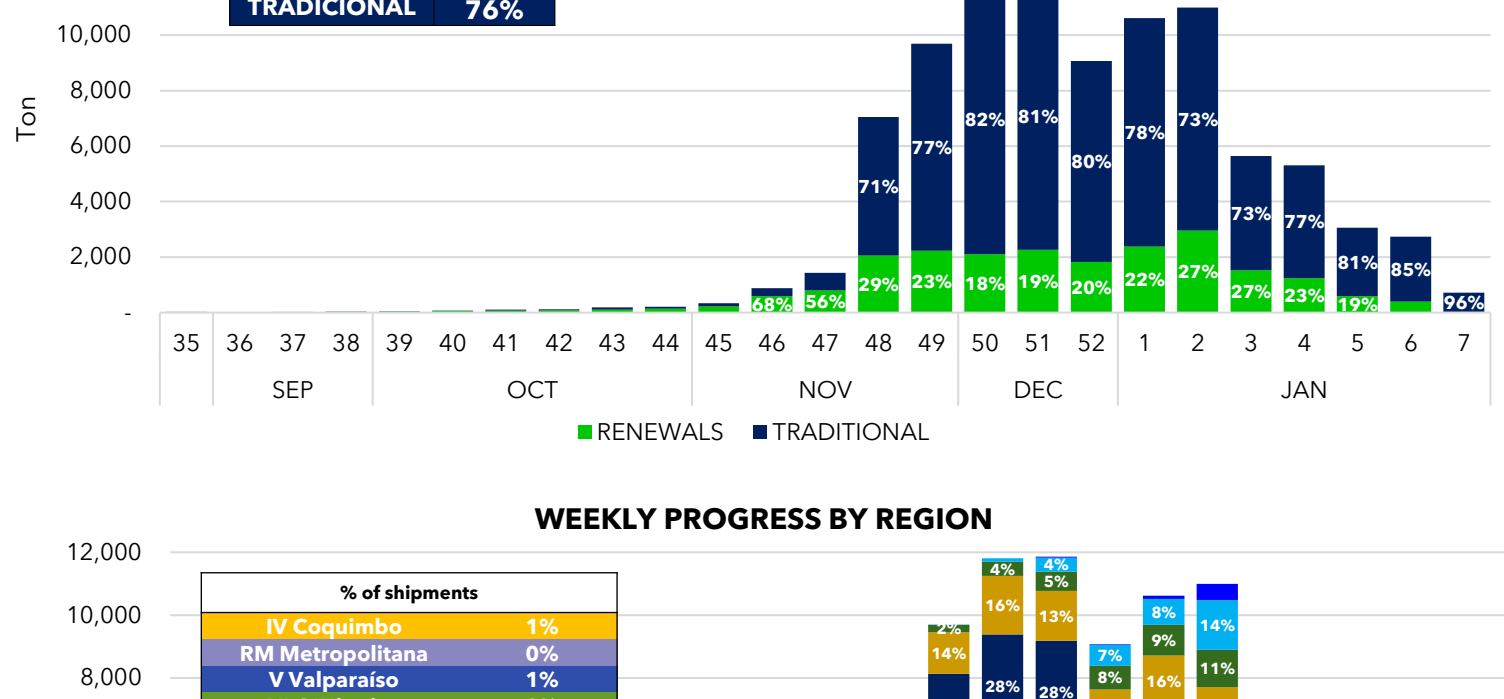
↑ **6%** 2,904 TON AIR FREIGHT

BLUEBERRY WEEKLY SHIPMENT

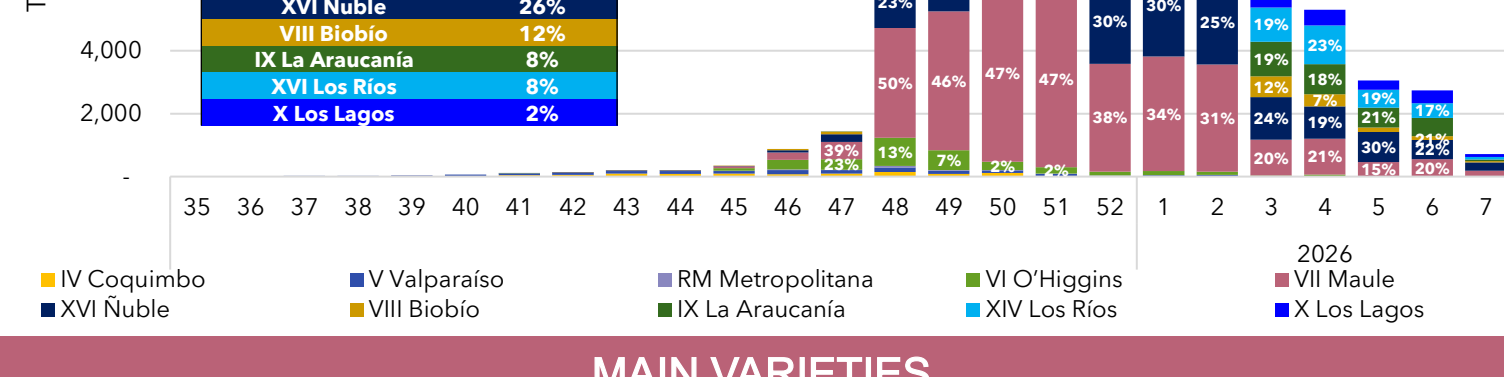
WEEKLY PROGRESS



WEEKLY PROGRESS BY GROUP



WEEKLY PROGRESS BY REGION



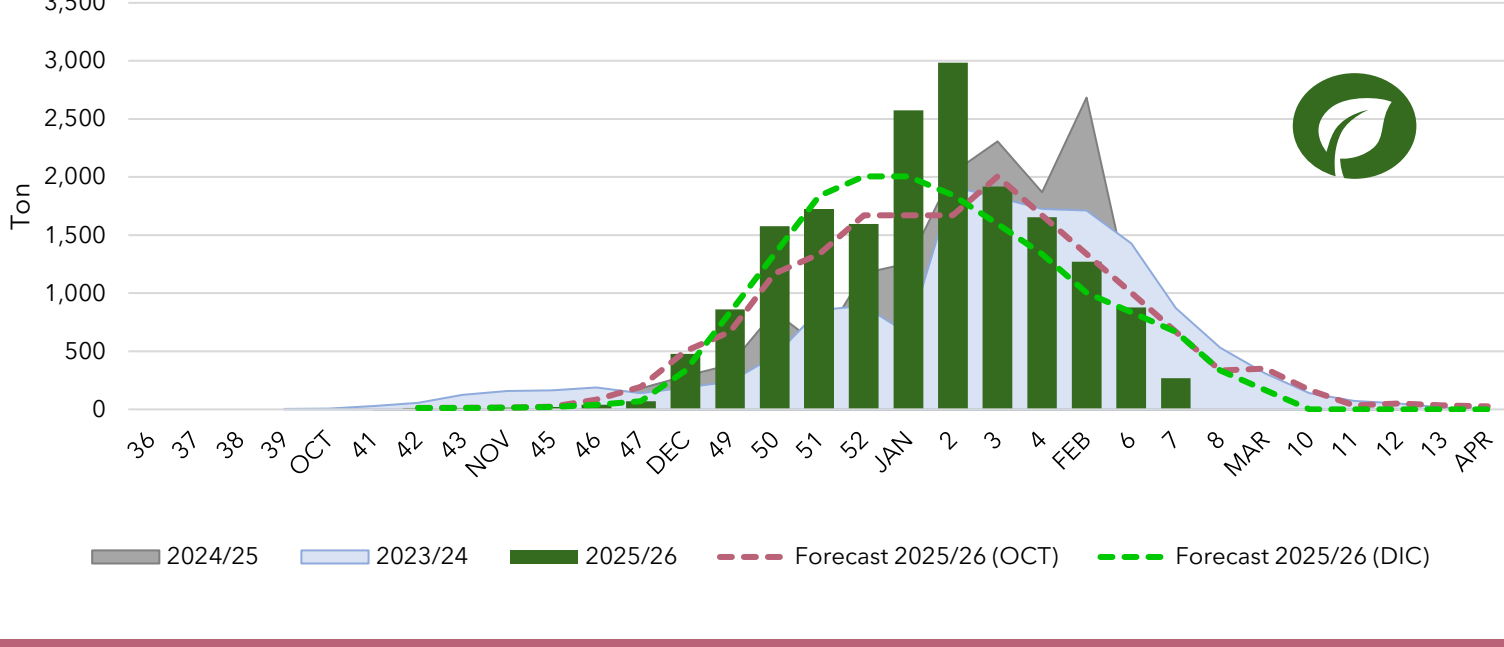
MAIN VARIETIES

VARIETIES	IV	V	RM	VI	VII	XVI	VIII	IX	XIV	X	ACCUM 2025/26	
LEGACY	5	60	1	146	13,377	8,110	2,291	1,490	809	522	26,811	
DUKE		12	5	422	6,456	5,445	2,738	1,658	1,560	117	18,413	
BRIGHTWELL					2,807	4,200	172	202	20	2	7,404	
BLUE RIBBON				124	2,671	1,094	1,066	1,170	544	181	6,850	
SUZIE BLUE		43	212	24	1,147	2,335	1,587	320	12	2	5,682	
OTHERS		911	973	147	1,349	6,279	3,856	4,735	3,079	4,114	1,398	26,840
TOTAL	959	1,257	177	3,187	33,926	24,291	11,322	7,612	7,049	2,221	92,000	

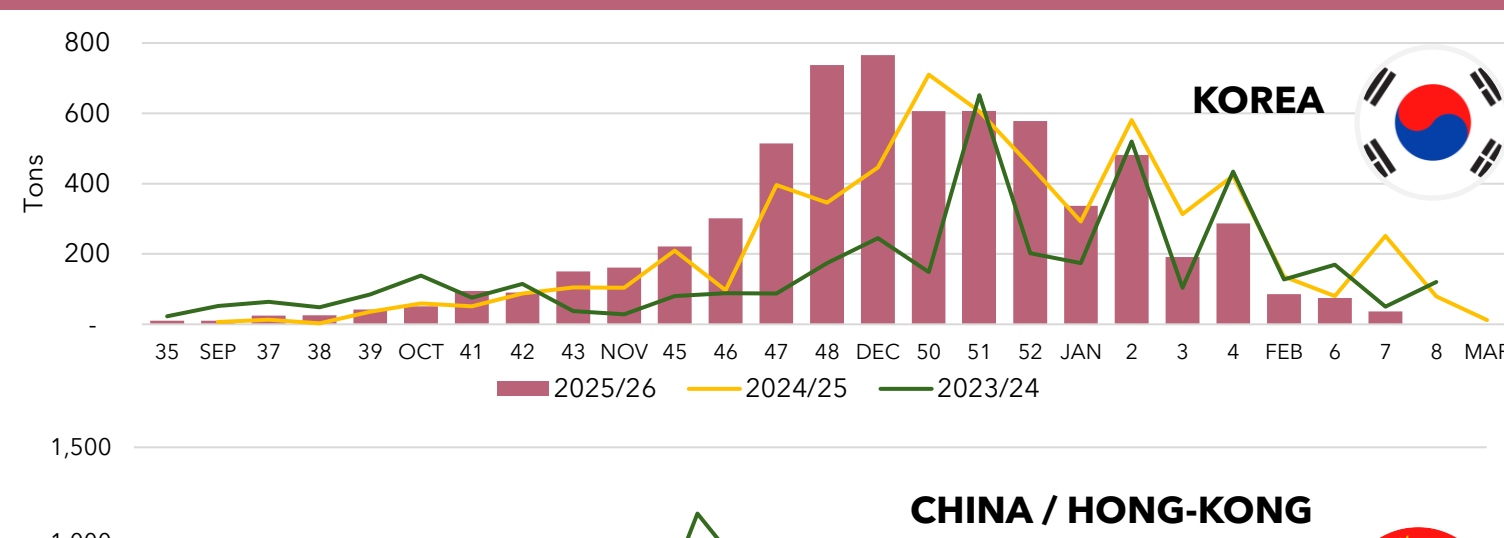
MAIN DESTINATION COUNTRY

Country (Ton)	2023/24	2024/25	2025/26	Share. % 2025/26	Var 25/26 vs 24/25
NETHERLANDS	26,225	31,238	38,791	42%	24%
USA	39,655	39,324	33,483	36%	-15%
UK	6,943	6,263	6,557	7%	5%
KOREA	4,295	5,694	6,482	7%	14%
CANADA	1,220	958	1,266	1%	32%
OTHERS	8,351	6,813	5,422	6%	-20%
TOTAL	86,689	90,290	92,000	100%	2%

CHILEAN ORGANIC WEEKLY ADVANCE



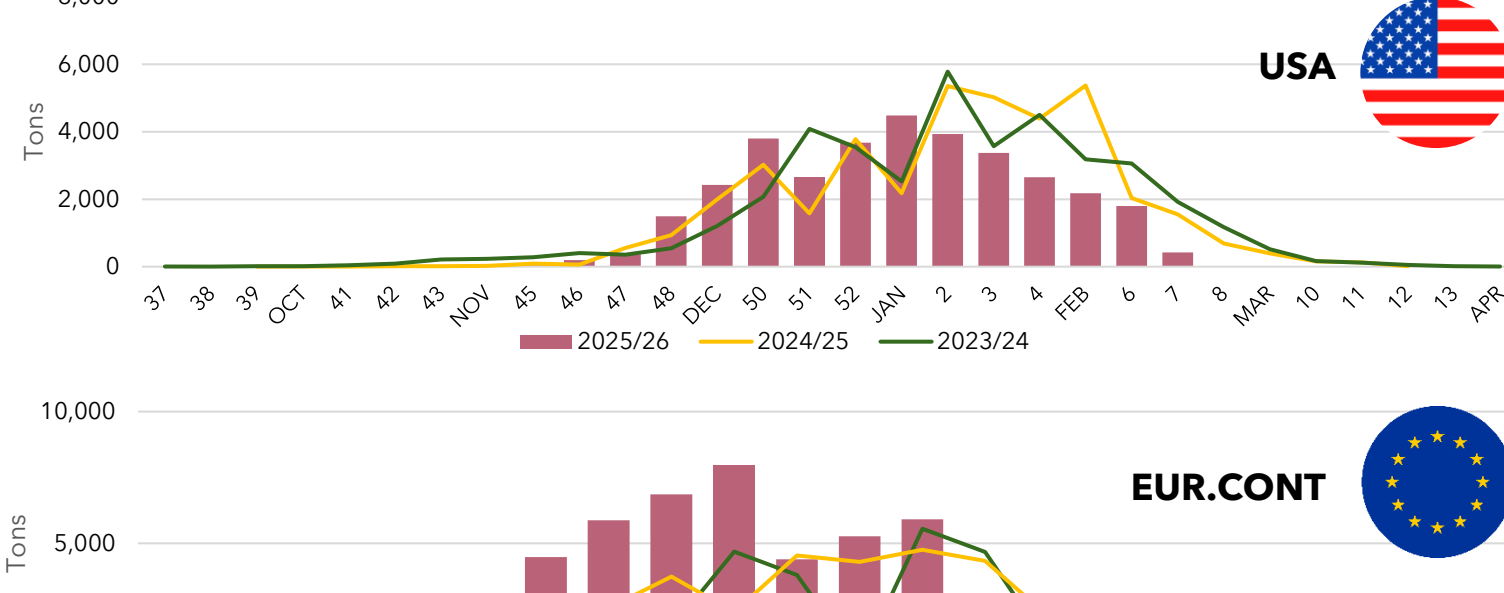
WEEKLY CHILEAN SHIPMENTS BY MARKET



CHILEAN FROZEN

Year	2023	2024	2025	Var 2024 vs 2025
Volume (Tons)	46,067	49,760	72,464	46%

Chilean Frozen Blueberries: monthly departures. All markets.



Chilean Frozen Blueberries: monthly volume by market

